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**Liancheng Fire Protection Group
(Hong Kong) Company Limited**

*(a company incorporated in Hong Kong
with limited liability)*



Shanghai Qingpu Fire-Fighting Equipment Co., Ltd.*
上海青浦消防器材股份有限公司

(a joint stock limited company incorporated in the PRC)

(Stock Code: 8115)

JOINT ANNOUNCEMENT

**CLOSING OF THE MANDATORY UNCONDITIONAL CASH OFFER BY
CIMB-GK SECURITIES (HK) LTD AND
BOCOM INTERNATIONAL (ASIA) LIMITED ON BEHALF OF
LIANCHENG FIRE PROTECTION GROUP (HONG KONG) COMPANY LIMITED,
A WHOLLY OWNED SUBSIDIARY OF LIANCHENG FIRE-FIGHTING GROUP
COMPANY LIMITED*
FOR ALL THE ISSUED H SHARES
IN SHANGHAI QINGPU FIRE-FIGHTING EQUIPMENT CO., LTD.*
(OTHER THAN THOSE ALREADY OWNED OR AGREED TO BE ACQUIRED BY
LIANCHENG FIRE-FIGHTING GROUP COMPANY LIMITED* AND PARTIES
ACTING IN CONCERT WITH IT)**

Joint Financial Advisers to the Offeror



The Offeror and the Board would like to announce that the H Share Offer was closed at 4:00 p.m. on 30 June 2009, and the H Share Offer was not revised or extended.

Up to the latest time for acceptance of the H Share Offer at 4:00 p.m. on 30 June 2009, valid acceptances of the H Share Offer in respect of a total of 1,300,000 H Shares, (i) representing approximately 0.69% of the total issued share capital of the Company and of the voting rights which may be exercised at any general meetings of the Company as at the date of this joint announcement, and (ii) representing approximately 2.34% of the total number of issued H Shares and of the voting rights which may be exercised at any class meeting for H Shares of the Company as at the date of this joint announcement, have been received by the Offeror.

Upon the closing of the H Share Offer, approximately 28.95% of the total issued share capital of the Company as at the date of this joint announcement remains to be held by the public. Accordingly, the Company complies with the minimum public float requirement under Rule 11.23 of the GEM Listing Rules.

Reference is made to the joint announcements dated 17 April 2009 and 8 May 2009 and the composite document dated 9 June 2009 (the “**Composite Document**”) jointly made by the Company and the Offeror in respect of, amongst others, the H Share Offer. Unless the context otherwise requires, terms used herein shall have the same meanings as those defined in the Composite Document.

CLOSING OF THE H SHARE OFFER AND ACCEPTANCE LEVEL

The Offeror and the Board would like to announce that the H Share Offer was closed at 4:00 p.m. on 30 June 2009, and the H Share Offer was not revised or extended.

Up to the latest time for acceptance of the H Share Offer at 4:00 p.m. on 30 June 2009, valid acceptances of the H Share Offer in respect of a total of 1,300,000 H Shares, (i) representing approximately 0.69% of the total issued share capital of the Company and of the voting rights which may be exercised at any general meetings of the Company as at the date of this joint announcement, and (ii) representing approximately 2.34% of the total number of issued H Shares and of the voting rights which may be exercised at any class meetings for H Shares of the Company as at the date of this announcement, have been received by the Offeror.

Remittance in respect of cash consideration (after deducting the seller's ad valorem stamp duty in the case of the H Share Offer) for each of the valid acceptances of the H Share Offer have been posted or will be posted (as the case may be) to the relevant Independent Shareholders by ordinary post at their own risk as soon as practicable but in any event within ten days from the date of receipt by the Registrar of all requisite documents to render such acceptances valid and complete.

SHAREHOLDINGS AND PUBLIC FLOAT OF THE COMPANY

Pursuant to the First Batch Share Transfer Agreements, Liancheng (i.e. the sole shareholder of the Offeror) became the registered owner of 87,534,375 Domestic Shares, and is entitled to exercise the voting rights of such 87,534,375 Domestic Shares. Further, pursuant to the Second Batch Share Transfer Agreements and the Power of Attorney, Liancheng will become the registered owner of 44,335,625 Domestic Shares after completion of the transfers of an aggregate of 44,335,625 Domestic Shares (i.e. comprising of (i) 8,902,500 Domestic Shares from Mr. Tang Heng Yi; (ii) 15,144,375 Domestic Shares from Mr. Li Zheng Li; (iii) 7,098,750 Domestic Shares from Ms. Li Min Zhi; and (iv) an aggregate of 13,190,000 Domestic Shares from Mr. Jiang Zhou) as contemplated under the Second Batch Share Transfer Agreements, and was authorized under the Power of Attorney to exercise the voting rights of those 44,335,625 Domestic Shares. As a result, immediately before the commencement of the Offer Period, an aggregate of 131,870,000 Domestic Shares and of their voting rights, representing 100% of the then total Domestic Shares in issue, and approximately 70.36% of the then total issued share capital of the Company, were held, controlled or directed by the Offeror or parties acting in concert with it. Immediately before the commencement of the Offer Period, no H Shares were held, controlled or directed by the Offeror or parties acting in concert with it. During the Offer Period and up to the date of this joint announcement, the Offeror and parties acting in concert with it have not (i) acquired or agreed to acquire any securities of the Company; and (ii) borrowed or lent any securities of the Company. Taking into account the valid acceptances of the H Share Offer in respect of a total of 1,300,000 H Shares (subject to completion of the transfer of those H Shares to the Offeror), immediately after the closing of the H Share Offer, (i) an aggregate of 1,300,000 H Shares, representing approximately 0.69% of the total issued share capital of the Company and of the voting rights which may be exercised at any general meetings of the Company, and approximately 2.34% of the total number of issued H Shares and of the voting rights which may be exercised at any class meeting for H Shares of the Company as at the date of this joint announcement; and (ii) an aggregate of 133,170,000 Shares (including Domestic Shares and H Shares), representing approximately 71.05% of the total issued share capital of the Company and of the voting rights which may be exercised at any general meetings of the Company as at the date of this joint announcement, will be held, controlled or directed by the Offeror or parties acting in concert with it.

Upon the closing of the H Share Offer, approximately 28.95% of the total issued share capital of the Company as at the date of this joint announcement remains to be held by the public. Accordingly, the Company complies with the minimum public float requirement under Rule 11.23 of the GEM Listing Rules.

It is intended that Mr. Jiang will be removed from the Board. It is also intended that Mr. Jiang Zhou, Mr. Li Zheng Li, Ms. Li Min Zhi, Mr. Liu Zhu Gen, Mr. Chen Yun, Mr. Zhao Shu Guang, Mr. Chen Zhen Qiang and Mr. Yang Chun Bao will resign as Directors, and new Directors will be appointed. Details of the change of the Board composition and the biographies of the newly appointed Directors will be announced in compliance with the GEM Listing Rules in due course.

By order of the sole Director of
**Liancheng Fire Protection Group
(Hong Kong) Company Limited**
Zhou Jin Hui
Director

By order of the Board
**Shanghai Qingpu Fire-Fighting
Equipment Co., Ltd.***
Li Zheng Li
Director

Hong Kong, 30 June 2009

As at the date of this joint announcement, the executive Directors are Mr. Jiang Zi Qiang, Mr. Liu Zhu Gen and Mr. Chen Yun, the non-executive Directors are Mr. Jiang Zhou, Mr. Li Zheng Li, Mr. Zhao Shu Guang, Mr. Chen Zhen Qiang and Ms. Li Min Zhi and the independent non-executive Directors are Mr. Chen Wen Gui, Mr. Yang Chun Bao and Mr. Wang Guo Zhong.

This joint announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors (save for Mr. Jiang Zi Qiang who was not contactable to give his comment on this joint announcement prior to its release), having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this joint announcement (other than those relating to Liancheng HK, Liancheng and their associates) is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement (other than those relating to Liancheng HK, Liancheng and their associates) in this joint announcement misleading; and (3) all opinions (other than those expressed by Liancheng HK, Liancheng and their associates) expressed in this joint announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable. The Company made various attempts by telephone call, physical visit or enquiry through Mr. Jiang Zi Qiang's son to contact Mr. Jiang Zi Qiang since November 2007 but in vain.

Mr. Zhou Jin Hui, the sole director of the Offeror, and the directors of Liancheng (including Mr. Zhou Jin Hui, Mr. Rao Jun Xi, Mr. Zhou Jin Feng, Mr. Wang Ren You and Mr. Zheng Yi Song) jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than those relating to the Company) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts (other than those relating to the Company) not contained in this joint announcement the omission of which would make any statement in this joint announcement misleading.

This joint announcement will remain on the "Latest Company Announcement" page of the GEM website for at least 7 days from the date of its publication.

* For identification purpose only