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Shanghai Qingpu Fire-Fighting Equipment Co., Ltd.*
上海青浦消防器材股份有限公司
(a joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 8115)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice (the “**Notice**”) of the annual general meeting and the circular (the “**Circular**”) issued by Shanghai Qingpu Fire-Fighting Equipment Co., Ltd. (the “**Company**”) dated 16 May 2025 which set out the resolutions to be considered by the shareholders of the Company (the “**Shareholders**”) at the annual general meeting to be held at 2/F, Block 4, No. 4621, Jiao Tong Road, PuTuo District, Shanghai, the PRC on Monday, 30 June 2025 at 11:00 a.m. (the “**AGM**”).

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM will be held as originally scheduled. In addition to the resolutions set out in the Notice, the resolutions set out in the supplemental notice will be considered, and if thought appropriate, approved as additional special resolutions. The below additional special resolutions were proposed to the Company on 19 May 2025 by 聯城消防集團股份有限公司 (Liancheng Fire-Fighting Group Company Limited), as a Shareholder of the Company.

The additional special resolutions are as follows:

4. The proposed acquisition of the Target Equity Interest involving the issue of Consideration Shares under Specific Mandate A and the issue of Convertible Bond under Specific Mandate B

- (A) The sale and purchase agreement (“**Sale and Purchase Agreement**”) dated 8 December 2024 and entered into between the Company and the Vendor (as defined in the supplemental circular of the Company dated 30 May 2025 (“**Supplemental Circular**”), a copy of which has been produced to this Meeting marked “A” and initialled by the chairman of this Meeting (“**Chairman**”) for the purpose of identification) in relation to the Acquisition (as defined in the Supplemental Circular) (a copy of the Sale and Purchase Agreement has been produced to this Meeting marked “B” and initialled by the Chairman for the purpose of identification) and the transactions contemplated thereunder (including the Acquisition (as defined in the Supplemental Circular)) be and are hereby approved;

* For identification purpose only

- (B) Subject to and conditional upon the Listing Committee of the Stock Exchange having granted approval for the listing of, and permission to deal in the Consideration Shares (as defined in the Supplemental Circular), the grant of Specific Mandate A (as defined in the Supplemental Circular) which shall entitle the Directors to allot and issue the Consideration Shares (as defined in the Supplemental Circular) to the Vendor (as defined in the Supplemental Circular) or its nominee(s) pursuant to the terms and conditions of the Sale and Purchase Agreement be and is hereby approved, provided that the Specific Mandate A shall be in addition to, and shall not prejudice nor revoke any general or specific mandate(s) which has/have been granted or may from time to time be granted to the Directors prior to the passing of this resolution;
- (C) The creation and issue of the Convertible Bond (as defined in the Supplemental Circular) in accordance with the Sale and Purchase Agreement and the terms and conditions (“T&C”) attached to the Convertible Bond (a copy of which has been produced to this Meeting marked “C” and initialled by the Chairman for the purpose of identification) by the Company be and are hereby approved;
- (D) Subject to the Stock Exchange granting the listing of, and permission to deal in, the Conversion Shares (as defined in the Supplemental Circular), the grant of the Specific Mandate B (as defined in the Supplemental Circular) to the Directors to allot and issue the Conversion Shares pursuant to the exercise of the conversion rights attached to the Convertible Bond in accordance with the T&C be and is hereby approved, provided that the Specific Mandate B shall be in addition to, and shall not prejudice nor revoke any general or specific mandate(s) which has/have been granted or may from time to time be granted to the Directors prior to the passing of this resolution;
- (E) The Directors acting together or by committee, or any Director acting individually, be and is/are hereby authorised to take all steps necessary on behalf of the Company whatever he/she/they may, in his/her/their absolute discretion, consider necessary, desirable or expedient for the purpose of, or in connection with, the implementing and/or to giving effect to the Sale and Purchase Agreement and the transactions contemplated thereunder (including to approve, execute, perform and to procure the execution and performance of all documents, contracts, and matters such Director deemed relevant to the Acquisition, the issue of the Consideration Shares and the Convertible Bond and the grant of the Specific Mandates (as defined in the Supplemental Circular), including but not limited to determining the timing and location of the issuance, and submitting all required applications or filings to the relevant authorities), and to agree to such variation, amendments or waiver or matters relating thereto (excluding any variation, amendments or waiver of such documents or any terms thereof, which are fundamentally and materially different from those as provided for in the Sale and Purchase Agreement and the T&C and which shall be subject to approval of the shareholders of the Company) as are, in the opinion of such Director, in the interests of the Company and its shareholders as a whole; and

- (F) Conditional upon the Specific Mandate A to allot and issue the Consideration Shares and the Specific Mandate B to allot and issue the Conversion Shares having been obtained, the Board be and is hereby authorised to make such necessary amendments to the existing articles of association of the Company to increase the total number of Shares and the amount of the registered capital of the Company as necessitated by and consequent on the allotment and issuance of the relevant Consideration Shares and Conversion Shares respectively (as the case may be) pursuant to the Specific Mandate A and Specific Mandate B respectively (as the case may be), and to handle the registration procedure with the relevant company registration authority.

On behalf of the Board
Shanghai Qingpu Fire-Fighting Equipment Co., Ltd.
Zhou Jin Hui
Chairman

Shanghai, 30 May 2025

Notes:

- (1) Details of the above-mentioned resolutions are set out in the supplemental circular of the Company dated 30 May 2025.
- (2) The revised form of proxy of AGM (the “**Revised Form of Proxy of AGM**”) has been published on the website of the Hong Kong Stock Exchange (www.hkexnews.hk) and the website of the Company (www.shanghaiqingpu.com) on 30 May 2025.

IMPORTANT NOTICE: The Revised Form of Proxy of AGM shall supersede the form of proxy of AGM published on the website of the Hong Kong Stock Exchange (www.hkexnews.hk) and the website of the Company (www.shanghaiqingpu.com) on 16 May 2025 (the “Original Form of Proxy of AGM”). Shareholders who have duly completed and returned the Original Form of Proxy of AGM shall note that the Original Form of Proxy of AGM is no longer applicable to the AGM.

Shareholders who have duly completed and returned the Original Form of Proxy of AGM shall note that the Original Form of Proxy of AGM is no longer applicable to the AGM. Shareholders who intend to appoint a proxy to attend the AGM and vote on the resolutions set out in the Notice and this supplemental notice are requested to complete and return the Revised Form of Proxy of AGM in accordance with the instructions printed thereon no later than 11:00 a.m. on Friday 27 June 2025. Completion and return of the Revised Form of Proxy of AGM will not prevent you from attending and voting in person at the AGM or any adjournment thereof if you so wish.

- (3) For particulars of other resolutions proposed at the AGM, eligibility for attending the AGM, registration procedures for attending the AGM, closure of register of members and other matters regarding the AGM, please refer to the Notice and Circular of the AGM dated 16 May 2025.

As at the date of this announcement, the executive Directors are Mr. Zhou Jin Hui (Chairman), Mr. Shi Hui Xing and Mr. Zhou Guo Ping; and the independent non-executive Directors are Mr. Wang Guo Zhong, Ms. Zhu Yi Juan and Mr. Song Zi Zhang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement remain on the “Latest Company Announcements” page of GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the website of the Company at www.shanghaiqingpu.com.