

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Shanghai Qingpu Fire-Fighting Equipment Co., Ltd.*
上海青浦消防器材股份有限公司
(a joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 8115)

DELAY IN DESPATCH OF CIRCULAR AND UPDATE ON THE APPLICATION FOR RESUMPTION OF TRADING IN THE H SHARES

Reference is made to the announcement of Shanghai Qingpu Fire-Fighting Equipment Co., Ltd. (the “**Company**”) dated 7 November 2012 (the “**Announcement**”) in relation to, among other things, a very substantial acquisition and connected transaction of the Company. Capitalised terms used herein shall have the same meanings as those defined in the Announcement, unless otherwise specified.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among others, further information in respect of the Acquisition and a notice to convene the EGM, was expected to be despatched to the Shareholders on or before 14 December 2012.

As additional time is required to finalise the information to be included in the Circular, including, among others, the information of Anchor Group and financial information of the enlarged Group, it is expected that the date of despatch of the Circular will be postponed to a date falling on or before 31 January 2013.

Shareholders and potential investors should note that the Acquisition is conditional upon fulfillment (or waiver thereof, where applicable) of the Conditions Precedent. Accordingly, the Acquisition may or may not proceed.

Dealing in the H Shares has been suspended since 21 December 2006 and please refer to the Company's announcement dated 26 March 2010 for details. The Company is now actively working to satisfy the conditions laid down by the Stock Exchange for the resumption of trading in the H Shares. As at the date of this announcement, the proposal for the resumption of trading in the H Shares has not yet been finalised and the Company will keep the Shareholders and investors informed of the latest development.

By order of the Board
Shanghai Qingpu Fire-Fighting Equipment Co., Ltd.*
Zhou Jin Hui
Chairman

Hong Kong, 4 December 2012

As at the date of this announcement, the executive Directors are Mr Zhou Jin Hui, Mr Gong Xu Lin and Mr Shen Jian Zhong; the non-executive Directors are Ms Chai Xiao Fang and Ms Wang Xiang; and the independent non-executive Directors are Mr Wang Guo Zhong, Mr Yang Chun Bao and Mr Zhang Cheng Ying.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will be published on the GEM website on the "Latest Company Announcement" for at least 7 days from the date of publication.

* *for identification purposes only*