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Shanghai Qingpu Fire-Fighting Equipment Co., Ltd.*
上海青浦消防器材股份有限公司
(a joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 8115)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Shanghai Qingpu Fire-Fighting Equipment Co., Ltd. (the “**Company**”) dated 7 November 2012 (the “**Announcement**”) in relation to, among other things, a very substantial acquisition and connected transaction of the Company, and the announcement of the Company dated 4 December 2012 in relation to, among others, the delay in despatch of the Circular (the “**Delay Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement and the Delay Announcement, unless otherwise specified.

As disclosed in the Delay Announcement, the despatch of the Circular was postponed to a date falling on or before 31 January 2013.

As additional time is required to finalise certain information to be included in the Circular, it is expected that the date of despatch of the Circular will be further postponed to a date falling on or before 28 March 2013.

Shareholders and potential investors should note that the Acquisition is conditional upon fulfillment (or waiver thereof, where applicable) of the Conditions Precedent. Accordingly, the Acquisition may or may not proceed.

Trading in the H Shares has been suspended since 21 December 2006 and please refer to the Company's announcement dated 26 March 2010 for details. The Company is now actively working to satisfy the conditions laid down by the Stock Exchange for the resumption of trading in the H Shares. As at the date of this announcement, the proposal for the resumption of trading in the H Shares has not yet been finalised and the Company will keep the Shareholders and investors informed of the latest development.

By order of the Board
Shanghai Qingpu Fire-Fighting Equipment Co., Ltd.*
Zhou Jin Hui
Chairman

Hong Kong, 31 January 2013

As at the date of this announcement, the executive Directors are Mr Zhou Jin Hui, Mr Gong Xu Lin and Mr Shen Jian Zhong; the non-executive Directors are Ms Chai Xiao Fang and Ms Wang Xiang; and the independent non-executive Directors are Mr Wang Guo Zhong, Mr Yang Chun Bao and Mr Zhang Cheng Ying.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will be published on the GEM website on the "Latest Company Announcement" for at least 7 days from the date of publication.

* *for identification purposes only*